

# Probate – criteria matrix

Our loans support executors, beneficiaries, and professionals in delivering a process that is efficient, transparent, and fair.

## Executor and Inheritance loans

|                           |                                                 |
|---------------------------|-------------------------------------------------|
| <b>Min loan size</b>      | £10k                                            |
| <b>Max loan size</b>      | £500k                                           |
| <b>Max LTV</b>            | 70% pre probate and 80% post probate            |
| <b>Rate</b>               | 18.75% – 20.9% pa (depending on credit history) |
|                           | Interest is calculated using simple interest    |
| <b>Will required?</b>     | No                                              |
| <b>Min Term</b>           | 3 months                                        |
| <b>Max Term</b>           | 12 months                                       |
| <b>Location</b>           | England, Scotland and Wales                     |
| <b>ERC</b>                | No ERCs                                         |
| <b>Administration fee</b> | 2%                                              |
| <b>AVMs available?</b>    | Yes                                             |
| <b>Contested Wills?</b>   | No                                              |



# untangled<sup>®</sup>

Lending decisions are subject to Untangled's finance's suitability criteria, underwriting assessments, and affordability checks. Products are subject to change and may not be suitable for everyone.

**Get in touch with us at:**

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☎ **+44 800 009 6590**

## Borrower profile

|                               |                                        |
|-------------------------------|----------------------------------------|
| <b>Residency</b>              | England, Wales or Scotland > 12 months |
| <b>Minimum Age</b>            | 18                                     |
| <b>Nationality</b>            | A qualifying UK visa required          |
| <b>Companies</b>              | Yes                                    |
| <b>Professional Executors</b> | Yes                                    |
| <b>Beneficiaries</b>          | Yes                                    |
| <b>Executors</b>              | Yes                                    |
| <b>Adverse Credit</b>         | Case by case basis                     |

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